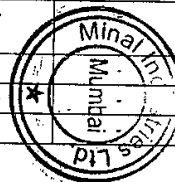


CIN: L32201MH1988PLC216905

Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

Name of the Company:		MINAL INDUSTRIES LIMITED						
Scrip Code :		522235	Quarter ended:		31st December 2014			
Name of the Scrip		Listed Company	Class of Security	Equity				
Partly Paid Up shares	No. of Partly paid up Shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company.					
	Held by promoter/promoter group							
	Held by Public							
Total								
Outstanding convertible Securities	No. of Outstanding securities	As a % of total no. of outstanding convertible	As a % of total no. of shares of the company, assuming full conversion of the convertible securities					
	Held by promoter/promoter group							
	Held by Public							
Total								
Warrants:-	No. of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants					
	Held by promoter/promoter group	0						
	Held by Public	0						
Total								
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities								
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number		Shares Pledged or Otherwise Encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a Percentage
(A)	Shareholding of Promoter and Promoter Group							
-1	Indian							
(a)	Individuals/ Hindu Undivided Family	6	114485205	75485205	59.66	59.66	NA	NA
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)-	-	-	-	-	-	-	-
	Sub-Total (A)(1)	6	114485205	75485205	59.66	59.66	NA	NA
-2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-



	Sub-Total (A)(2)								
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	6	114485205	75485205	59.66	59.66	NA	NA	
(B)	Public shareholding								
-1	Institutions						NA	NA	
(a)	Mutual Funds/ UTI	-	-	-	-	-	NA	NA	
(b)	Financial Institutions/ Banks	-	-	-	-	-	-	-	
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-	
(d)	Venture Capital Funds	-	-	-	-	-	-	-	
(e)	Insurance Companies	-	-	-	-	-	-	-	
(f)	Foreign Institutional Investors	-	-	-	-	-	-	-	
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	
(h)	any other (specify)	-	-	-	-	-	-	-	
	Sub-Total (B)(1)	-	-	-	-	-	-	-	
-2	Non-institutions								
(a)	Bodies Corporate	95	22747395	3930725	11.85	11.85	NA	NA	
(b)	Individuals -								
i.	Individual shareholders holding nominal share capital up to Rs. 1 lakh.*	1867	6071114	5787201	3.16	3.16	-	-	
ii.	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	43	47641782	4549782	24.83	24.83	-	-	
(c)	Any Other:								
i	NRI	9	91562	91562	0.05	0.05	-	-	
ii.	Societies	0	0	0	0.00	0.00	-	-	
iii.	Clearing members (in transit)						-	-	
iv.	Hindu Undivided Family	94	863592	863592	0.45	0.45	-	-	
	Sub-Total (B)(2)	2108	77415445	15222862	40.34	40.34	-	-	
	Total Public Shareholding (B)= (B)(1)+(B)(2)	2108	77415445	15222862	40.34	40.34	-	-	
	TOTAL (A)+(B)	2114	191900650	90708067	100.00	100.00	-	-	
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
1)	Promoter & Promoter Group	-	-	-	-	-	-	-	
2	Public	-	-	-	-	-	-	-	
	Sub-Total (C)	-	-	-	-	-	-	-	
	GRAND TOTAL (A)+(B)+(C)	2114	191900650	90708067	100.00	100.00	NA	NA	



Name of the Company:	Minal Industries Limited
Scrip Code:	522235
	Quarter ended: 31st December 14

Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

(I)(b)

Sr. No.	Name of the shareholder	Total Shares Held		Shares Pledged or Otherwise Encumbered			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Number of Shares	As a Percentage	As a % of Grand Total A+B+C of Cl. I (a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	ANILA SHRIKANT PARIKH	5742600	2.99	0.00	0.00	0.00	-	-	-	-	-
2	VIKRAM JESINGBHAI PARIKH	616550	0.32	0.00	0	0.00	-	-	-	-	-
3	JESINGBHAI BADARMAL PARIKH	69126055	36.02	0.00	0	0.00	-	-	-	-	-
4	JESINGBHAI BADARMAL PARIKH	38992000	20.32	0.00	0	0.00	-	-	-	-	-
5	AKASH VIKRAM PARIKH	4000	0.00	0.00	0	0.00	-	-	-	-	-
6	SONA AKASH PARIKH	4000	0.00	0.00	0	0.00	-	-	-	-	-
	TOTAL	114485205	59.66	0.00	0.00	0.00	-	-	-	-	-

Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

(I)(c)(i)

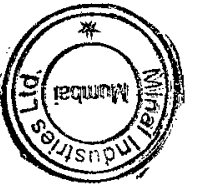
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Aanishka Construction Pvt Ltd	9829085	5.12	-	-	-	-	-
2	Aanyora Construction Pvt Ltd	8987585	4.68	-	-	-	-	-
3	Mahendra Chandulal Shah	21000000	10.94	-	-	-	-	-
4	Champak Kirtilal Mehta	21000000	10.94	-	-	-	-	-
	TOTAL	60816670	31.69	-	-	-	-	-



Name of the Company: Minal Industries Limited
 Scrip Code: 522235
 Quarter ended: 31st December '14

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Construction Pvt Ltd	9829085	5.12	0	0	0	0	0
2	Mahendra Chandulal Shah	21000000	10.94	0	0	0	0	0
3	Champak Kirtilal Mehta	21000000	10.94	0	0	0	0	0
TOTAL		51829085	27.01	0	0	0	0	0



Name of the Company:	Minal Industries Limited		
Scrip Code: 522235	Quarter ended:	31st December	2014

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				